

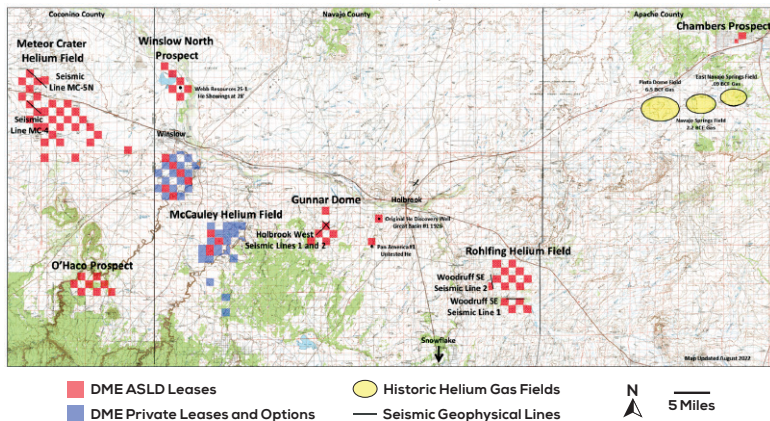


# A PRIMARY PRODUCER OF HELIUM IN ARIZONA

**Desert Mountain Energy Corp. (TSX.V - DME)** is a vertically integrated primary producer of helium focused on production out of recently discovered helium fields. Currently, the company holds **+100,000** acres of land in Arizona, the world's best address for helium.

- Successfully drilled and set production casing in 8 helium wells
- Discovered 4 helium fields
- Discovered sulphur-free hydrogen in 2 of the helium fields
- Production wells #2, #4, #5, #6, #7 & #8 will feed the recently completed McCauley Helium Processing Facility starting Q1 2023

## DME'S LEASE HOLDINGS AND 2-D SEISMIC GEOPHYSICAL LINES HOLBROOK BASIN, ARIZONA



## MANAGEMENT



**Robert Rohlfing**  
CEO, Executive Chairman

**Don Mosher**  
President, Director

**Valorie Farley**  
Chief Financial Officer

**James Hayes**  
Vice President of Engineering

**Jessica Davey**  
Vice President of Land, Director

**Marta Wasko**  
Vice President of Geology

**Eric Witt**  
Drilling Operations Manager

**Dr. James Cronoble**  
Director

**Jenaya Rohlfing**  
Director

**Dr. Kelli Ward**  
Director

**Weldon Stout**  
Director







**DESERT MOUNTAIN  
ENERGY CORP.**



## 2023 BUILD-OUT

- Commence hydrogen program with Beam Earth LTD.
  - Drill 3 hydrogen wells and commence a geophysics program
- Complete and deepen Well #3 at Meteor Crater
- Drill 2 wildcat wells
- Initiate engineering for 2 new plants
- Pre-order components for the 2 new plants
- Commence geophysical program for new leases
- Complete infrastructure build-out to support the McCauley Helium Field production
- Expand the engineering and geological team
- Take delivery of one new plant before the end of 2023

## THE McCAULEY HELIUM PROCESSING FACILITY

- Commissioned in January 2023
- The prototype for future DME plants
- Commercial production will begin in Q1 2023
- The first solar-powered Helium processing facility in the world
- The facility is backed up by sulphur-free hydrogen from surrounding helium fields which stabilizes energy costs
- Can operate on 300 mcf/day to a maximum of 10.5 mmcf/day
- Close to 50 end-users located within 200 miles of the McCauley Helium Processing Facility

*DME strives to maximize shareholder value while maintaining social and environmentally responsible business practices.*



## SHARE STRUCTURE

*as of March 27, 2023*

**Shares Issued & Outstanding:**  
89,813,109

**Options:**  
6,655,000

**Warrants:**  
2,314,218

**Tradeable Warrants:**  
11,400,000

**Fully Diluted:**  
110,182,327

**TSX Venture Exchange:** DME

**U.S. OTC:** DMEHF

**Frankfurt Exchange:** QM01

## CONTACT INFORMATION

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