

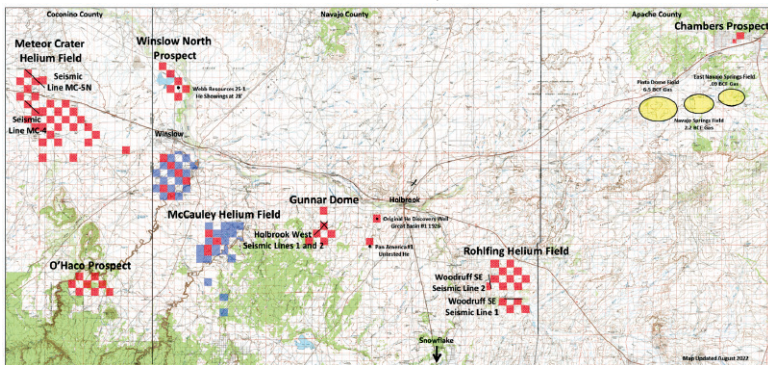


A PRIMARY PRODUCER OF HELIUM IN ARIZONA

Desert Mountain Energy Corp. (TSX.V - DME) is a vertically integrated primary producer of helium focused on production out of recently discovered helium fields. Currently, the company holds **+100,000** acres of land in Arizona, the world's best address for helium.

- Successfully drilled and set production casing in 8 helium wells
- Discovered 4 helium fields
- Discovered sulphur-free hydrogen in 2 of the helium fields
- Production wells #2, #4, #5, #6, #7 & #8 will feed the recently completed McCauley Helium Processing Facility starting Q1 2023

DME'S LEASE HOLDINGS AND 2-D SEISMIC GEOPHYSICAL LINES HOLBROOK BASIN, ARIZONA



MANAGEMENT



Robert Rohlfing
CEO, Executive Chairman

Don Mosher
President, Director

Scott Davis
Chief Financial Officer

James Hayes
Vice President of Engineering

Jessica Davey
Vice President of Land, Director

Marta Wasko
Vice President of Geology

Eric Witt
Drilling Operations Manager

Dr. James Cronoble
Director

Jenaya Rohlfing
Director

Dr. Kelli Ward
Director

Weldon Stout
Director





**DESERT MOUNTAIN
ENERGY CORP.**



2023 BUILD-OUT

- Commence hydrogen program with Beam Earth LTD.
 - Drill 3 hydrogen wells and commence a geophysics program
- Complete and deepen Well #3 at Meteor Crater
- Drill 2 wildcat wells
- Initiate engineering for 2 new plants
- Pre-order components for the 2 new plants
- Commence geophysical program for new leases
- Complete infrastructure build-out to support the McCauley Helium Field production
- Expand the engineering and geological team
- Take delivery of one new plant before the end of 2023

THE McCAULEY HELIUM PROCESSING FACILITY

- Commissioned in January 2023
- The prototype for future DME plants
- Commercial production will begin in Q1 2023
- The first solar-powered Helium processing facility in the world
- The facility is backed up by sulphur-free hydrogen from surrounding helium fields which stabilizes energy costs
- Can operate on 300 mcf/day to a maximum of 10.5 mmcf/day
- Close to 50 end-users located within 200 miles of the McCauley Helium Processing Facility

DME strives to maximize shareholder value while maintaining social and environmentally responsible business practices.



SHARE STRUCTURE

as of March 8, 2023

Outstanding shares: 78,413,109

Options: 6,655,000

Warrants: 2,314,218

Fully diluted: 87,382,327

TSX Venture Exchange: DME

U.S. OTC: DMEHF

Frankfurt Exchange: QM01

CONTACT INFORMATION

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